# myCSSPEN for members



# Instructions

As a member of the CSS Pension Plan, you can use myCSSPEN to:

- Check the value of your account and fund holdings
- Keep track of any transactions made
- Change your investments

- Update your contact information
- Access planning tools and calculators
- Estimate your retirement income

### **Register for myCSSPEN**

**Note:** Login information for the secure member area on the old CSS Pension Plan website, including Personal Access Numbers (PANs), will not work for myCSSPEN. In order to enhance security and help avoid login issues, you will need to register for myCSSPEN using your CSS Member ID number and email address. This should only take a few minutes using the electronic registration process outlined below.

 Step 1 - Go to the CSS Pension Plan website at <u>www.csspension.com</u>.

 Step 2 - Select the Login button from the main navigation. Choose the members option.

• **Step 3** - On the *Log in or register* page, select the option to register.





Connect to your future in just a few clicks with myCSSPEN. As a member of the CSS Pension Plan, you can use myCSSPEN to:

Check the value of your account
 Keep track of any contributions made
 Confirm your beneficiary is up to date
 Track the value of your fund holdings so you can rebalance
 if you choose (if you have set your own asset mix)

•	Step 4 - Enter you	r:

- Member ID (you can find this on your annual statement or by calling us toll-free at 1-844-427-7736)
- Birthdate
- Last three digits of your SIN
- Step 5 To continue to the next step, review the contact information that we have on file for you and make any necessary corrections.



#### Register for myCSSPEN



- Step 6 Choose an email address and password that you will use for logging in to myCSSPEN (we recommend using a non-work email address. In the event that you change jobs and still have funds in the Plan, you'll need continued access to this email address to sign in to myCSSPEN).
- Step 7 To complete the registration process, you must verify your email address. We will send a verification email to the email address you provided in Step 6 that contains a 6-digit verification code. Enter the code into the verification field to complete your myCSSPEN registration. For security reasons, the code will expire in 12 hours.

Confirm Email	Enter Email	
Password 0	Enter Password	
Confirm Password	Enter Confirm Password	

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Register for myCSSPEN

- Log in or register

   Email Address

   Password

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   Definition

   Password

   Upper
- Step 8 Once your registration is confirmed, you can continue to the login page and enter the username (email address) and password you created in Step 6 to sign in to myCSSPEN.

# Your myCSSPEN account

Once you have logged in to myCSSPEN, you can review your account balance, fund holdings, the contributions made by you and your employer, estimate your retirement income and more. You can also review your beneficiary information on file with the Plan in case you need to make changes (*Note: If you do not see your account information after logging in, try refreshing the page or log out and log back in again. If you still experience issues, please contact us*).

CONTRIBUTION	-	VARIABLE BENEFIT		TRANSFERRED-IN	
ACCOUNT INFORM	ATTON		MY TRANSACTIONS	My Profile	
und Name Rolocood	Current Fund Value	Total Account Value		Member ID: 64900	
balanceu • \$32,957.65		\$32,957.05		Name: JANE DOE	
Account %	100.00	My Required	\$16,128.58	Birthdate: 03 20 86	Gender: F
Directions %	100.00	Contributions		Beneficiary: MIKE DANIEL SMITH	
	22 21 1998000	My Voluntary Contributions	\$700.49		
Unit Price	20.211000000			ATTENTION:	

# Logging out

To log out of your myCSSPEN session, select the *Log out* button in the main navigation. Close your browser to complete the logout process.





